

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number *(if known)*Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Nordic Interior, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 11-2295519

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

56-01 Maspeth Avenue
Maspeth, NY 11378

Number, Street, City, State & ZIP Code

Queens

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **Nordic Interior, Inc.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Nordic Interior, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Nordic Interior, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 18, 2016**
MM / DD / YYYY**X /s/ Helge Halvorsen**
Signature of authorized representative of debtor

Title **President****Helge Halvorsen**
Printed name**18. Signature of attorney****X /s/ Sanford P. Rosen**
Signature of attorney for debtorDate **July 18, 2016**
MM / DD / YYYY**Sanford P. Rosen**
Printed name**Rosen & Associates, P.C.**
Firm name**747 Third Avenue**
Floor 20
New York, NY 10017-2803
Number, Street, City, State & ZIP CodeContact phone **(212) 223-1100** Email address **srosen@rosenpc.com****(SR-4966)**
Bar number and State

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

-----X
In re

Chapter 11

Nordic Interior, Inc.,

Case No. 16-

Debtor.
-----X

**DECLARATION OF HELGE HALVORSEN
PURSUANT TO RULE 1007-4 OF THE LOCAL BANKRUPTCY
RULES FOR THE EASTERN DISTRICT OF NEW YORK**

Helge Halvorsen declares under penalty of perjury, pursuant to 28 U.S.C. § 1746,
that:

1. I am the President of Nordic Interior, Inc., the debtor and debtor in possession (the “**Debtor**”) in the above-captioned chapter 11 case, and am familiar with and responsible for its day-to-day operations, business, and financial affairs.

2. I submit this Declaration pursuant to Rule 1007-4 of the Local Bankruptcy Rules for the Eastern District of New York (the “**Local Rules**”) to assist this Court and other parties in interest in understanding the circumstances giving rise to the commencement of this chapter 11 case.

3. Except as set forth below, all facts set forth in this Declaration are based upon my personal knowledge and/or information provided to me concerning the operations and financial affairs of the Debtor. If called upon to testify, I would testify competently to the facts set forth below. I am authorized to submit this Declaration on behalf of the Debtor.

4. The Debtor, which maintains its offices and production facility at 56-01 Maspeth Avenue, Maspeth, NY 11378 (the “**Premises**”), is a New York corporation that is one of the leading manufacturers and installers of high-end commercial architectural woodwork and

cabinetry for clients primarily on the East Coast. The Debtor was founded in 1973 as a drywall and small woodworking company and, today, is used by many of the most creative and distinguished designers and contractors in the industry.

5. The Debtor rents the Premises, which is approximately 32,000 square feet, from A.J. Bohea Co., Inc. (the “**Landlord**”). The rent under the lease is approximately \$28,000 per month and the Debtor owes the Landlord approximately \$150,000 on account of rent arrears.

6. Currently, the Debtor has approximately 50 employees, 35 of whom are carpenters and project managers who are subject to a collective bargaining agreement with New York City District Council of Carpenters (the “**Carpenters’ Union**”). The Debtor also maintains a highly skilled engineering department of approximately 8 non-union employees.

7. The Debtor’s principal assets consist of its accounts receivable generated from its performance of services and machinery and equipment located in the Premises. For the six-month period ended June 30, 2016, the Debtor had net sales on a cash basis of approximately \$7.5 million and generated a net profit from operations of approximately \$100,000. As of June 30, 2016, its books and records reflect assets totaling approximately \$3.5 million and liabilities totaling approximately \$5.0 million.

8. The Debtor’s business has suffered as a result of the slow recovery from the recession, which has resulted in a reduced project workload and significant delays in the collection of receivables, which, in turn, has caused the Debtor to fall into substantial arrears with its principal creditors.

9. The Debtor owes the Carpenters’ Union approximately \$750,000 on account of past due employee benefit contributions and is a party to an agreement with the Carpenters’ Union, pursuant to which it has agreed to make monthly payments of \$25,000 on

account of such indebtedness. I and Lloyd Jacobsen, the Debtor's Secretary and Treasurer, executed a guaranty with respect thereto.

10. Currently, the Debtor also owes the Internal Revenue Service ("IRS") approximately \$1.2 million on account of past due payroll taxes, including interest and penalties. However, the IRS has filed tax liens in the amount of approximately \$1.7 million. Upon information and belief, the amount of the tax liens exceeded the Debtor's indebtedness at the time they were filed and, in any event, does not reflect monthly payments of \$24,000 that the Debtor¹ has been making pursuant to its agreement with the IRS. Moreover, the Debtor owes the IRS an additional \$320,000 on account of more current payroll taxes. Because the IRS's lien extends to the Debtor's accounts receivable, the Debtor will move shortly for authority to use the IRS' cash collateral.

11. On May 25, 2016, the Landlord commenced an action in the Civil Court of the City of New York, County of Queens, Part 52 against the Debtor a seeking a judgment of eviction awarding the Landlord possession of the Premises and a money judgment.

12. Thereafter, the Debtor and the Landlord entered into a stipulation, pursuant to which the Debtor agreed to pay the Landlord \$12,000 per week for 44 weeks on account of rent and past due rent and consented to the entry of a final judgment of possession and a money judgment in the amount of \$211,108.40. The Debtor also consented to the issuance of a warrant of eviction, which is stayed conditioned on the Debtor fulfilling its payment obligations under the stipulation.

13. Lastly, the Debtor is in arrears to New York State on account of current unpaid (a) unemployment tax in the amount of approximately \$67,000, (b) sales tax in the

¹ Of the \$24,000 monthly payment, Lloyd Jacobsen and I each contribute \$1,000.

amount of approximately \$108,000, and (c) withholding tax in the amount of approximately \$45,000.

14. The Debtor commenced its chapter 11 case to afford it a centralized forum to monetize its assets and afford it the opportunity to propose, confirm and consummate a plan of reorganization that will be in the best interests of its estate and all of its creditors.

Information Required by Local Rule 1007-2

15. Local Rule 1007-4 requires the Debtor to disclose certain information. This information is outlined below and set forth in the schedules attached hereto.

16. Pursuant to Local Rule 1007-4(a)(v), the Debtor is required to set forth the following information with respect to the holders of its twenty (20) largest unsecured claims, excluding claims of insiders: the creditor's name, address (including the number, street, apartment or suite number, and zip code, if not included in the post office address), and telephone number; the name(s) of persons(s) familiar with the Debtor's accounts, if any; the amount of the claim; and an indication of whether the claim is contingent, unliquidated, disputed, or partially secured. Such information is set forth in Exhibit "A" attached hereto.

17. Pursuant to Local Rule 1007-4(a)(vi), the Debtor is required to set forth the following information with respect to each of the holders of its five (5) largest secured claims: the name, the address (including the number, street, apartment or suite number, and zip code, if not included in the post office address); the amount of the claim; a brief description and an estimate of the value of the collateral securing the claim; and an indication of whether the claim or lien is disputed. As discussed above, the Debtor's only secured creditor is the IRS, which, as of the commencement of the Debtor's chapter 11 case, has a secured claim in the

approximate amount of \$1.7 million. The Debtor estimates that the value of the IRS's collateral is approximately \$3.5 million. The IRS's contact information is as follows:

Internal Revenue Service
2 Metrotech Center
100 Myrtle Avenue
6th Floor Insolvency
Brooklyn, NY 11201

18. Pursuant to Local Rule 1007-4(a)(vii), the Debtor is required to set forth a summary of its assets and liabilities. A summary of the Debtor's assets and liabilities is set forth above in paragraph 6.

19. Pursuant to Local Rule 1007-4(a)(viii), the Debtor is required to disclose whether any of the Debtor's securities are publicly held. None of the Debtor's securities are publicly held.

20. Pursuant to Local Rule 1007-4(a)(ix), the Debtor is required to set forth a list of all property in the possession or custody of any custodian, public officer, mortgagee, pledgee, assignee of rents, secured creditor, or agent for any such entity, giving the name, address, and telephone number of such entity, and the location of the court in which any proceeding relating thereto is pending. None of the Debtor's property is so held.

21. Pursuant to Local Rule 1007-4(a)(x), the Debtor is required to set forth a list of the premises owned, leased, or held under other arrangement from which it operates its business. As set forth above, the Debtor leases its offices and production facility.

22. Pursuant to Local Rule 1007-4(a)(xi), the Debtor is required to disclose the location of its substantial assets, the location of its books and records, and the nature, location, and value of any assets held by the Debtor outside the territorial limits of the United States. The Debtor's primary assets are its accounts receivable and its machinery and

equipment and such assets are located at the Premises. The Debtor's books and records also are located at the Premises. The Debtor has no property located outside of the United States.

23. Pursuant to Local Rule 1007-4(a)(xii), the Debtor is required to set forth a list of the nature and present status of each action or proceeding, pending or threatened, against it or its property where a judgment against it or a seizure of its property may be imminent. No action or proceeding is pending against the Debtor.

24. Pursuant to Local Rule 1007-4(a)(xiii), the Debtor is required to disclose the names of the individuals who comprise its respective existing senior management, their tenure, and a brief summary of their relevant responsibilities and experience. As set forth above, I am the President of the Debtor. Lloyd Jacobsen, who is the Debtor's Secretary and Treasurer, and I are responsible for and direct all operational, financial, and administrative matters.

25. Pursuant to Local Rule 1007-4(a)(xiv)-(xv)(A), the Debtor is required to disclose the estimated amount of payroll to employees for the 30-day period following the filing of its chapter 11 petition and the estimated amount to be paid to owners, directors, and financial and business consultants retained by it. The estimated amount of payroll to employees for the 30-day period is approximately \$400,000 and the estimated amount of payroll to management for the 30-day period is approximately \$80,000. Pursuant to Local Rule 1007-4(a)(xvi), the Debtor also is required to disclose for the 30-day period following the filing of its chapter 11 petition, a list of its estimated cash receipts and disbursements, net cash gain or loss, and obligations and receivables expected to accrue that remain unpaid, other than professional fees. The Debtor is

in the process of determining such information and will provide it to this Court in accordance with Local Rule 1007-4(c).

Dated: Maspeth, New York
July 18, 2016

/s/ Helge Halvorsen
Helge Halvorsen,
President

EXHIBIT A

Fill in this information to identify the case:

Debtor name **Nordic Interior, Inc.**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Absolute Installations 14 White House Way Monroe Township, NJ 08831		Trade Debt				\$198,061.33
Admat Construction Inc. 58-49 61st Street Maspeth, NY 11378		Trade Debt				\$589,160.50
AJ-Bohea Co., Inc. 69-81 Sellers Street Unit 2 Kearny, NJ 07032		Trade Debt				\$210,516.65
Bender Insurance Agency 365 Crossways Park Drive Woodbury, NY 11797		Trade Debt				\$38,434.00
Bomboy Incorporated 1621 East Race Street Allentown, PA 18109		Trade Debt				\$203,822.00
Con Edison JAF Station P.O. Box 1701 New York, NY 10116-1701		Utilities				\$33,363.61
Daylight Dimension Millwork Installers Inc. 282 John Street Cliffside Park, NJ 07010		Trade Debt				\$44,640.00

Debtor **Nordic Interior, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Giacomelli & Mazza, Inc. 7 Petra Drive Morganville, NJ 07751		Trade debt				\$34,971.75
JLH Industries, Inc. 241 Prospect Avenue Hagerstown, MD 21742		Trade Debt				\$193,234.00
Metal Morphosis, Inc. P.O. Box 20612 Floral Park, NY 11002		Trade Debt				\$69,914.10
National Woodwork Mfg. 950 Jennings Street Suite 3 Bethlehem, PA 18017		Trade Debt				\$60,708.70
NY Dist. Council of Carpenters Benefit Fund 395 Hudson Street New York, NY 10014		Union Benefits				\$107,864.82
NY Dist. Council of Carpenters Benefit Fund 395 Hudson Street New York, NY 10014		Union Benefits				\$750,000.00
NYCDC Carpenters Welfare Fund 395 Hudson Street 9th Floor New York, NY 10014		Union Benefits				\$19,941.69
NYS Dept. Taxation & Fin. Building 9 W A Harriman Campus Albany, NY 12227		Taxes				\$220,000.00
Rugby-Honerkamp LLC 500 Oak Point Avenue Bronx, NY 10474		Trade Debt				\$55,591.51
Sherwin-Williams Company 6 Curie Avenue Wallington, NJ 07057		Trade Debt				\$20,016.48

Debtor **Nordic Interior, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
The Door Stop, LLC 109 Kero Road Carlstadt, NJ 07072		Trade Debt				\$34,667.48
Trade Supply Group 481 Washington Street New York, NY 10013		Trade Debt				\$42,320.27
WoodPro 2 Installers Inc. 3182 Route 9 Suite 201 Cold Spring, NY 10516		Trade Debt				\$364,965.00

**CERTIFICATE OF CORPORATE RESOLUTIONS
OF NORDIC INTERIOR, INC.**

The undersigned, the President of Nordic Interior, Inc., a corporation organized under the laws of the state of New York (the “**Company**”), does hereby certify that the following resolutions were duly adopted by the Board of Directors of the Company (the “**Board**”), and they have not been modified or rescinded and are still in full force and effect on the date hereof:

RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, employees, and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”); and it is further

RESOLVED, that the President and any other person designated and so authorized to act (each, an “**Authorized Officer**”) on behalf of the Company be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to execute and verify a petition under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Eastern District of New York at such time as said Authorized Officer executing the petition shall determine; and it is further

RESOLVED, that the law firm of Rosen & Associates, P.C., 747 Third Avenue, New York, New York 10017-2803, is hereby employed as attorneys for the Company in the Company’s chapter 11 case; and it is further

RESOLVED, that any Authorized Officer be, and each hereby is, authorized on behalf of the Company to execute and file all petitions, schedules, motions, lists, applications, and other papers and to take and perform any and all action which he/she may deem necessary or proper in connection with such proceedings under chapter 11 of the Bankruptcy Code; and it is further

RESOLVED, that any and all past actions heretofore taken by each Authorized Officer in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed and approved.

IN WITNESS WHEREOF, I have hereunto set my hand this 18th day of July 2016.

Nordic Interior, Inc.

By: _____


Helge Halvorsen,
President

**United States Bankruptcy Court
Eastern District of New York**

In re Nordic Interior, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Helge Halvorsen c/o Nordic Interior, Inc. 56-01 Maspeth Avenue Maspeth, NY 11378	Common	50%	
Lloyd Jacobsen c/o Nordic Interior, Inc. 56-01 Maspeth Avenue Maspeth, NY 11378	Common	50%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 18, 2016Signature /s/ Helge Halvorsen
Helge Halvorsen

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of New York**

In re **Nordic Interior, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: **July 18, 2016****/s/ Helge Halvorsen****Helge Halvorsen/President**

Signer/Title

Date: **July 18, 2016****/s/ Sanford P. Rosen**

Signature of Attorney

Sanford P. Rosen (SR-4966)**Rosen & Associates, P.C.****747 Third Avenue****Floor 20****New York, NY 10017-2803****(212) 223-1100 Fax: (212) 223-1102**

Absolute Installations
14 White House Way
Monroe Township, NJ 08831

ADCO Paper & Pkg Co., Inc
1109 Metropolitan Avenue
Brooklyn, NY 11211

Admat Construction Inc.
58-49 61st Street
Maspeth, NY 11378

AJ-Bohea Co., Inc.
69-81 Sellers Street
Unit 2
Kearny, NJ 07032

American Wood Installers
7 Arbutus Court
Commack, NY 11725

Anchin Block & Anchin LLP
135 Broadway
New York, NY 10018

Bender Insurance Agency
365 Crossways Park Drive
Woodbury, NY 11797

Bombay Incorporated
1621 East Race Street
Allentown, PA 18109

Canon Financial Services,
Inc.
14904 Collections Center
Drive
Chicago, IL 60693-0149

Chase Card Services
P.O. Box 15153
Wilmington, DE 19886-5153

Con Edison
JAF Station
P.O. Box 1701
New York, NY 10116-1701

Connecticut Saw & Tool
140 Avon Street
Stratford, CT 06615-6704

Daylight Dimension
Millwork Installers Inc.
282 John Street
Cliffside Park, NJ 07010

DHB Advisors
377 Golf Drive
Oceanside, NY 11572

DynaLink Communications
Inc.
P.O. Box 3415
Church Street Station
New York, NY 10008

General Reproduction
Products
23 McKee Drive
Mahwah, NJ 07430

Giacomelli & Mazza, Inc.
7 Petra Drive
Morganville, NJ 07751

Hollow Metal Trust Fund
395 Hudson Street
New York, NY 10014

HUB Truck Rental Corp.
94 Gazza Blvd.
Farmingdale, NY 11735

Innovative Custom
Contracting
50 S Emerson Avenue
Amityville, NY 11701

Internal Revenue Service
2 Metrotech Center
100 Myrtle Avenue
6th Floor Insoveny
Brooklyn, NY 11201

JLH Industries, Inc.
241 Prospect Avenue
Hagerstown, MD 21742

Metal Morphosis, Inc.
P.O. Box 20612
Floral Park, NY 11002

National Woodwork Mfg.
950 Jennings Street
Suite 3
Bethlehem, PA 18017

Nix Restoration, Inc.
d/b/a Du-Well
1360 Garrison Avenue
Bronx, NY 10474

NY Dist. Council of
Carpenters Benefit Fund
395 Hudson Street
New York, NY 10014

NY Dist. Council of
Carpenters Benefit Fund
395 Hudson Street
New York, NY 10014

NYCDC Carpenters Welfare
Fund
395 Hudson Street
9th Floor
New York, NY 10014

NYS Dept. Taxation & Fin.
Building 9
W A Harriman Campus
Albany, NY 12227

NYS Dept. Taxation & Fin.
Building 9
W A Harriman Campus
Albany, NY 12227

Piano Finish
136 Remington Blvd.
Ronkonkoma, NY 11779

Premier Assignment Corp
P.O. Box 8000
Tallahassee, FL 32314-8000

Protech Composites Inc.
11700 NE 60th Way
Suite 3B
Vancouver, WA 98682-0808

Rex Lumber Company
P.O. Box 845425
Boston, MA 02284-5425

Richelieu
7021 Sterling Ponds Blvd.
Sterling Heights, MI 48312-5809

Rugby-Honerkamp LLC
500 Oak Point Avenue
Bronx, NY 10474

Sherwin-Williams Company
6 Curie Avenue
Wallington, NJ 07057

Tatco Installations, Inc.
58-18 64th Street
Maspeth, NY 11378-0131

The Door Stop, LLC
109 Kero Road
Carlstadt, NJ 07072

Trade Supply Group
481 Washington Street
New York, NY 10013

Twentieth Century
P.O. Box 853
Bellmore, NY 11710

Veneer One
3415 Hamptons
Oceanside, NY 11572

WoodPro 2 Installers Inc.
3182 Route 9
Suite 201
Cold Spring, NY 10516

Woodwork Detailers
Group LLC
395 Stratford Road
Apt C1
Brooklyn, NY 11218

XO Communications
14239 Collections
Center Drive
Chicago, IL 60693

**United States Bankruptcy Court
Eastern District of New York**

In re **Nordic Interior, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Nordic Interior, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

July 18, 2016

Date

/s/ Sanford P. Rosen**Sanford P. Rosen (SR-4966)**

Signature of Attorney or Litigant

Counsel for **Nordic Interior, Inc.****Rosen & Associates, P.C.****747 Third Avenue****Floor 20****New York, NY 10017-2803****(212) 223-1100 Fax:(212) 223-1102****srosen@rosenpc.com**

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

**STATEMENT PURSUANT TO LOCAL
BANKRUPTCY RULE 1073-2(b)**

DEBTOR(S): Nordic Interior, Inc.

CASE NO.: _____

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

☒ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

☐ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

2. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

3. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

(OVER)

DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Sanford P. Rosen

Sanford P. Rosen (SR-4966)

Signature of Debtor's Attorney

Rosen & Associates, P.C.

747 Third Avenue

Floor 20

New York, NY 10017-2803

(212) 223-1100 Fax:(212) 223-1102

Signature of Pro Se Debtor/Petitioner

Signature of Pro Se Joint Debtor/Petitioner

Mailing Address of Debtor/Petitioner

City, State, Zip Code

Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.